



# South Carolina State Firefighters' Association Length of Service Awards Program (LOSAP)

## Application for Benefit Distribution (Retirement, Disability or Death)

### Personal Data:

FIRST NAME	M.I.	LAST NAME
DATE OF BIRTH (MM/DD/YY)		SOCIAL SECURITY NUMBER (LAST 4 DIGITS)
DEPARTMENT		
ADDRESS (STREET, APT#)		ADDRESS (CITY, STATE AND ZIP CODE)
DATE OF HIRE		DATE OF PARTICIPATION
DATE OF TERMINATION		VESTING %
NAME OF BENEFICIARY (IF DEATH BENEFIT)		RELATIONSHIP TO DEPARTMENT MEMBER
BENEFICIARY SOCIAL SECURITY NUMBER (FULL SSN)		BENEFICIARY DATE OF BIRTH (MM/DD/YYYY)
BENEFICIARY ADDRESS (STREET, APT#)		BENEFICIARY ADDRESS (CITY, STATE AND ZIP CODE)

### Request Reason (please select one):

- Normal Retirement (NRA) (please check one):
- I have attained Normal Retirement Age
  - I have satisfied the 20-year service requirement for NRA
- Disability (*You must qualify under the Plan Definition of "disability" as defined in the plan document.*)
- Death

### Distribution Timing (please select one):

- Pay Immediately\*
- \*If you select this option, distributions are processed monthly and must be received at least 2 weeks prior to the cut-off dates. You will not share in the earnings allocation of the current valuation period. (Valuation periods end each June 30 and December 31.)*
- Pay after next valuation date
- Defer until Normal Retirement Age



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### Distribution Method (please select one):

- Lump Sum Cash Payment.** I understand the payment amount will be equal to my vested account balance, based on the vesting % indicated above.

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### Participant Certification:

I understand that:

- This payment will be reportable as taxable income in the year of receipt.
- I am electing to receive a full distribution of my vested account balance.
- A distribution processing fee will be assessed against my account balance when payment occurs.
- In making this election, I hereby consent to the receipt of this amount in full satisfaction of my benefits under the Plan.

**Participant's Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

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### Plan Sponsor Authorization for Payment of Benefits:

- The above determination of benefits has been approved.
- I/We certify that the participant has satisfied the plan's requirements to take a distribution from the plan.
- Authorization is hereby given to make the payment to the above-named former participant based on the information shown above.

**Authorized Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Authorized Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Authorized Signature** \_\_\_\_\_ **Date** \_\_\_\_\_